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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Nuoxi Capital Limited

(诺熙资本有限公司)

(the "Issuer")

(incorporated with limited liability in the British Virgin Islands and a wholly-owned subsidiary of Hongkong JHC Co., Limited)

U.S.\$300,000,000 4.575 per cent. Guaranteed Bonds due 2020 (the "Bonds")

(Stock Code: 5436)

unconditionally and irrevocably guaranteed by

Hongkong JHC Co., Limited (the "Guarantor")

with the benefit of a Keepwell Deed and a Deed of Equity Interest Purchase Undertaking provided by

Peking University Founder Group Company Limited (the "Company")



Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China

Barclays

DBS Bank Ltd.

**Founder Securities
(Hong Kong) Limited**

Joint Lead Managers and Joint Bookrunners

**Bank
of
China**

Barclays

**DBS
Bank
Ltd.**

**Founder
Securities
(Hong Kong)
Limited**

**Haitong
International**

**Standard
Chartered
Bank**

SMBC Nikko

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 12 April 2017. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 21 April 2017.

Hong Kong, 20 April 2017

As at the date of this announcement, the sole director of the Issuer is Mr. Xi Wang; the directors of the Guarantor are Mr. Li Jun, Mr. Xiong Wanlong and Mr. Chen Nian.